

September 2017



# Crude Oil

## Service overview

*Led by Amrita Sen, the Crude Oil service is known for its timely, market-relevant analysis.*

*With in-depth knowledge of the intricate workings of the physically and financially traded oil markets, our publications deliver insights to keep you ahead of developments in this complex arena.*

*Along with our unique geopolitical commentary and longer term, strategic analysis, the Crude Oil service reports offer complete coverage of the global oil markets.*



### Perspectives

This is our flagship weekly publication, combining commentary on key market themes with the latest data releases. Every Monday, Perspectives provides unparalleled information, analysis and views on the issues influencing prices, whilst exploring themes that will shape the future of the market. Perspectives also offers detailed quarterly supply-demand balances by key regions and countries, comparing them to IEA, EIA and OPEC Secretariat benchmarks. It also includes a database of large upcoming upstream projects.

*Published weekly (48 per annum). Format: PDF*



### Fundamentals

This monthly data review provides in depth analysis of oil and oil products fundamentals over the last month. The publication combines all of the data releases from the last month by key supply and demand regions and countries, with coverage including China, the US, FSU, India and the Middle East. Fundamentals offers a comprehensive overview of supply and demand, inventories and prices, and analysis of significant trends and themes.

*Published monthly (12 per annum). Format: PDF*



### Data review

Data reviews explore the fundamental supply and demand data by country or key agency reports, combining the latest data releases with our extensive models. Data reviews provide an instant update of key data releases, for example North Sea and OPEC oil supplies, Chinese trade data, Petroleum Supply Monthly with US data revisions, and the weekly US EIA data release on inventories. Each data review comes with a brief commentary, easy to navigate table summaries, and key charts.

*Published frequently (200+ per annum). Format: PDF*



## E-mail alerts

We provide rapid insights into how market events and policy developments will influence the oil market. E-mail alerts offer a short summary of the event/development as it happens, together with any implication for balances and our market outlook. Example topics include Brent spreads, geopolitical flare-ups, OPEC meeting summaries, policy and subsidy changes and the fallout from IAEA announcements.

*Published frequently (350+ per annum). Format: E-mail*



## Asia-Pacific Quarterly

The Asia Pacific Quarterly provides a comprehensive analysis of Asian crude oil and products markets. The report comprises outlooks for crude, products, a macroeconomic outlook and two in-depth in focus studies on varying hot topics. The quarterly also contains a unique and comprehensive overview of developments in the downstream and implications for crude and product trade flows, SPR builds, refinery runs and yields, as well as the outlook for the region's crude oil production.

*Published quarterly (4 per annum). Format: PDF*



## Middle East & Africa Quarterly

The Middle East & Africa Quarterly offers a quarterly detailed view on the region. Significant regional issues and emerging trends are comprehensively analysed, using our knowledge and contacts. In addition to the political aspect, this report also studies the domestic demand and subsidy picture of the main countries of the region, which has emerged as a key centre for growth in the oil and gas markets. The publication also discusses the region's contribution to global oil supply.

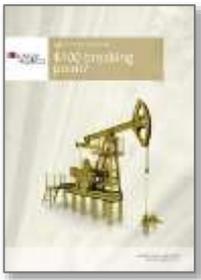
*Published quarterly (4 per annum). Format: PDF*



## North America Quarterly

The North America Quarterly covers all important aspects of the region, with a particular focus on the implications for shale gas and oil. Regular sections include updates on takeaway capacity, Cushing balances and their impact on WTI, regulatory changes, technological developments in the field of shale, regional price and grade differentials and regional refinery updates. Each quarter, focus pieces delve into key issues impacting the market. This publication is designed to be the most comprehensive guide to the North American oil markets.

*Published quarterly (4 per annum). Format: PDF*



## In Focus

In Focus pieces explore an individual topic in detail, comprehensively examining its implications for the market. In Focus reports contain detailed analysis of the topic alongside extensive data. Examples include detailed analysis of US shale oil, the marginal cost of production, forecasts for oil balances in the coming years, the changing world of crude spreads, the outlook for oil products like diesel and fuel oil, and the future development of key consumer countries like China.

*Published quarterly (4 per annum). Format: PDF*



## Key Themes – Monthly Slideshow

Key Themes provides Energy Aspect's outlook for the development of crude oil and oil products markets in a pdf slideshow format. Easy to assimilate and available for use by clients in internal and external presentations (with due accreditation to Energy Aspects) this slideshow is published on a monthly basis.

*Published monthly (12 per annum). Format: PDF Online*



## Access to Analysts

Call, email, IM, meet. Contact our analysts for rapid response – explanations of analysis and comment requests. Attend our regularly held functions, events and meetings.